

# Grossmont-Cuyamaca Community College District

## Retirement Stipend Designated Financial Institution Form

*If you choose your retirement stipend to be paid to a designated financial institution for the purchase of an annuity or other investment, please complete the following form and forward to Employee and Labor Relations.*

<b>Employee Name</b>	<b>Social Security Number</b>	<b>Date of Birth</b>
<b>Employee Mailing Address</b>	<b>Home Phone Number</b>	
<b>Financial Institution Information</b>		
<b>Institution Name:</b>	<b>Account Number:</b>	
<b>Street Address</b>		
<b>City</b>	<b>State</b>	<b>Zip</b>
<b>Phone Number</b>	<b>Fax Number</b>	

I authorize the Grossmont-Cuyamaca Community College District to forward my retirement stipend payment to the financial institution designated above. I understand these retirement payment benefits are being distributed on my behalf pre-tax and must be transferred to an IRA, 403(b), 457(b) or 401(a) retirement account. Please see your tax advisor for further information.

\_\_\_\_\_  
*Employee Signature*

\_\_\_\_\_  
*Date*